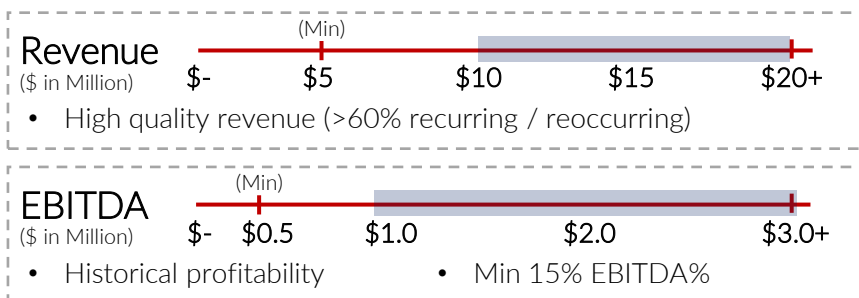




Investment criteria

Targeting buyouts or majority recaps across United States

Financial criteria



Sector Preferences: Sample Business Models

- Technology:** Vertical software, Tech-enabled services
- B2B Services:** BPO, Facility services, Inspection
- Healthcare:** Outsourced services, Behavioral, IT
- Residential Services:** Plumbing HVAC
- Education:** Certification, Training

About Kingsway

Kingsway is a publicly-traded holding company (NYSE: KFS) headquartered in Chicago, IL. We have deep experience investing in and operating high margin, asset light businesses. The Kingsway Search Xcelerator platform invests in talented entrepreneurs who source, acquire, and manage their own businesses within Kingsway’s holding company structure – leveraging a unique tax-advantaged, permanent capital base committed to developing world-class talent and results.

At Kingsway, we wholly believe that the success of a business begins with strong focus on its people and a set of shared values. We provide human and financial capital to execute transitions and scale through change while preserving legacies of the companies we acquire.

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Kingsway Financial Services Inc.
10 South Riverside, Suite 1520
Chicago, IL 60606

Representative investments

We remain agnostic with respect to geography or sector, focusing our investments on recurring revenue, asset-light businesses.

<p>Kingsway acquired</p>  <p>October 2023 For</p> <p>\$11M Status: Operating</p>	<p>Kingsway acquired</p>  <p>September 2024 For</p> <p>\$19.5M Status: Operating</p>	<p>Kingsway acquired</p>  <p>November 2022 For</p> <p>\$8.5M Status: Operating</p>	<p>Kingsway acquired</p>  <p>November 2022 For</p> <p>\$10.9M Status: Operating</p>
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Technology/Software



Systems Products International is a preferred partner in the development of software products, created exclusively to serve the management needs of all types of shared-ownership properties.

<https://spisoftware.com>

B2B Services



Ravix Group & Csuite Financial Partners provide outsourced finance, technical and operational accounting, and HR consulting services to venture-backed businesses for short- or long-term engagements.

www.ravixgroup.com



Image Solutions is a IT Managed Services provider serving small & medium enterprises across the Southeast US. The business operates across three segments: equipment sales, services, and IT helpdesk.

www.istechology.com

Healthcare



Secure Nursing Services employs highly skilled and professional per diem and travel Registered Nurses, Licensed Vocational Nurses, Certified Nurse Assistants and Allied Healthcare Professionals with multiple years of acute care hospital experience.

www.securenursing.com



Digital Diagnostics Imaging (“DDI”) is a national provider of outsourced cardiac monitoring telemetry services, focused on acute long term care hospitals and in-patient rehabilitation facilities.

www.ddimagingusa.com



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